

Doug Davis

Vice President—Investments
Advisory & Brokerage Services
Wealth Advisor



About Doug

- Over 20 years of financial and client services experience
- Holds Series 7, 63, 66, life & annuity and commodity licenses
- Focus on business owners, corporate executives, active retirees

Doug Davis is one of a small number of UBS Financial Advisors who has earned the designation of “Wealth Advisor.” As a Wealth Advisor, Doug is eminently qualified to provide highly personalized wealth management services to his clients.

Doug understands that wealth management is more than just the wide range of financial services and solutions you can access at UBS—it is how those services and solutions are developed and delivered to help you pursue your goals. That’s why he offers a customized approach to wealth management, built on a personal relationship and shaped by an understanding of your needs and aspirations. To help manage your wealth, Doug calls upon the advisory and investment brokerage capabilities of UBS—one of the world’s largest wealth management firms.

Doug has over 20 years of experience advising private and institutional clients and holds the designation of UBS Wealth Advisor, a qualification that only five percent of his industry peers have achieved. He has served as an industry speaker on ethics-based client relations and has frequently appeared on television and radio to offer investment commentary. Additionally, Doug is a contributing writer for “The Citi Commonsense Money Guide for Real People” and his viewpoints have appeared in *The Wall Street Journal*, *Business Week*, *Investors Business Daily*, and *Registered Rep Magazine*.

Through the global resources of UBS, Doug assists his clients in evaluating and addressing their wealth management needs and he helps develop investment portfolios that can provide sensible growth, income and risk management disciplines.

Doug and his wife, Jennifer, reside in Lake Oswego. They have two children. Doug enjoys World War II history, SEC college football, youth activities and physical fitness. He is a graduate of the School of Business at Mississippi State University.

Please read important disclosures on reverse.

About UBS

UBS is one of the world's leading financial firms, serving a discerning international client base. Its business, global in scale, is focused on growth. UBS is also the leading global wealth manager, a leading global investment banking and securities firm, and one of the largest global asset managers.

As an integrated firm, UBS creates added value for clients by drawing on the combined resources and expertise of all its businesses to provide appropriate solutions to address clients' needs. From investment banking to asset management services, our Wealth Advisors can utilize a broad array of financial services to help their clients manage their wealth and pursue their financial goals.

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Important information about Advisory & Brokerage Services

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For more information, please visit our web site at www.ubs.com/workingwithus.

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