



# KLD Dividend Achievers Social Investing Series 2007B Fees

## **Sales Charge and Volume Discount**

Units will be charged a Total Sales Charge of approximately 2.50% per 1,000 Units which is a combination of the Initial and Deferred Sales Charges. The Initial Sales Charge will be 1.00% of the Public Offering Price. Assuming a purchase on the Initial Date of Deposit of 1,000 Units, the Initial Sales Charge will be \$10.00. Commencing in the seventh (7th) month and continuing through the twelfth (12th) month of the Trust's fifteen (15) month life, the Total Deferred Sales Charge per 1,000 Units will be \$15.00 (\$2.50 per month), approximately 1.50% of the Public Offering Price. Because the Deferred Sales Charge per 1,000 Units is \$15.00 regardless of the price paid for Units, the Total Sales Charge expressed as a percentage of the Public Offering Price will vary with the price you pay to purchase Units. So, for example, if you buy 1,000 Units for \$1,000 (including the Initial Sales Charge of \$10.00) and hold the Units until the Trust terminates, you would pay a Total Sales Charge of \$25.00 or 2.50% of the acquisition price for such Units. If, however, you buy 1,000 Units for \$900 (including the Initial Sales Charge of \$9.00), you will pay a Total Sales Charge of \$24.00 or 2.67% of the acquisition price for such Units. Conversely, if an investor bought 1,000 Units for \$1,100 (including the Initial Sales Charge of \$11.00), such investor would pay a total of \$26.00 or 2.36% of the acquisition price for such Units.

The monthly Deferred Sales Charge is a charge of \$2.50 per 1,000 Units and is accrued in six (6) monthly installments during the life of the Trust. Units purchased after an accrual date for a Deferred Sales Charge installment are not subject to any Deferred Sales Charge installments prior to such purchase date. Units redeemed or repurchased prior to the accrual of the final Deferred Sales Charge installment will have the amount of any installments remaining deducted from the redemption or repurchase proceeds or deducted in calculating an in-kind redemption, although this deduction will be waived in the event of death or disability (as defined in the Internal Revenue Code) of an investor. Neither UBS Financial Services Inc. nor its employees provide tax or legal advice. You must consult with your tax and/or legal advisors regarding your personal circumstances.

The Deferred Sales Charge will be accrued on the books of the Trust and will be paid to the Sponsor, upon the Sponsor's request. The Trustee is directed to sell Portfolio securities to make this payment. It is anticipated that securities will not be sold to pay the Deferred Sales Charges until after the date of the final installment. Investors will be at risk for market price fluctuations in the Portfolio securities from the several installment accrual dates to the date of actual sales of such securities to satisfy this liability.

A discount in the sales charge is available to volume purchasers of Units due to economies of scale in sales effort and sales related expenses relating to volume purchases. The sales charge applicable to volume purchasers of Units (excluding Units purchased by a person eligible for an employee discount, through certain eligible fee-based accounts or in connection with the exercise of a rollover option, an exchange option or a conversion option, all as discussed below) is reduced on a graduated scale as set forth below for sales made on a single day to any person of at least \$50,000 or 50,000 Units, applied on whichever basis is more favorable to the purchaser.

Aggregate Dollar Value of Units*	Initial Sales Charge		Total Sales Charge		Max. Deferred Sales Charge per 1000 Units
	As % of Offering Price	As % of Net Amount Invested	As % of Offering Price	As % of Net Amount Invested	
<b>Up to \$49,999</b>	1.00%	1.01%	2.50%	2.56%	\$15.00
<b>\$50,000 to \$99,999</b>	0.75%	0.76%	2.25%	2.30%	\$15.00
<b>\$100,000 to \$249,999</b>	0.25%	0.25%	1.75%	1.78%	\$15.00
<b>\$250,000 to \$999,999</b>	0.00%	0.00%	1.50%	1.52%	\$15.00
<b>\$1,000,000 to \$4,999,999</b>	0.00%	0.00%	0.75%	0.76%	\$7.50
<b>\$5,000,000 to \$9,999,999</b>	0.00%	0.00%	0.50%	0.51%	\$5.00
<b>\$10,000,000 or more</b>	0.00%	0.00%	0.25%	0.25%	\$2.50

\*The Total Sales charge applicable to volume purchasers according to the table above will be applied either on a dollar or Unit basis, depending upon which basis provides a more favorable purchase price to the purchaser.

The volume discount shown above will apply to all purchases of Units on any one day by the same person in the amounts stated herein, and for this purpose purchases of Units of this Trust will be aggregated with concurrent purchases of any other trust which may be offered by the Sponsor. Units held in the name of the purchaser's spouse or in the name of a purchaser's child under the age of 21 are deemed for the purposes hereof to be registered in the name of the purchaser. The volume discounts shown above are also applicable to a trustee or other fiduciary purchasing Units for a single trust estate or single fiduciary accounts.

No Initial Sales Charge will be imposed on Units of the Trust acquired by Unitholders in connection with participation in the Reinvestment Plan (see "Reinvestment Plan" in the Prospectus Part B).

### Estimated Annual Operating Expenses of the Trust

This table shows the fees and expenses a Unitholder may pay, either directly or indirectly, and assumes an investment of \$10,000, when investing in Units of the Trust.

	Amount as a % of Net Assets (as of the 1st day of the Trust)	Amount per \$10,000 invested (as of the 1st day of the Trust)
Trustee's Fee	0.172%	\$17.00
Portfolio, Bookkeeping & Administrative Expenses	0.316%	\$31.30
Other Operating Expenses	0.024%	\$2.40
Total	0.512%	\$50.70
Estimated Initial Organizational Costs of the Trust**	0.253%	\$25.00

\*\* Applicable only to purchasers of Units during the initial offering period, which is approximately eleven (11) weeks ("Initial Offering Period").

### Example:

This example may help you compare the cost of investing in the Trust to the cost of investing in other investment vehicles.

The example below assumes that you invest \$10,000 in the Trust for the periods indicated and then either redeem or do not redeem your Units at the end of those periods. The example also assumes a 5% return on your investment each year and that the Trust's annual operating expenses stay the same. Although your actual costs may be higher or lower, based on these assumptions your costs would be:

1 Year	3 Years	5 Years	10 Years
\$351	\$717	\$1,211	\$2,489

See "Expenses of the Trust" in Part B of the Prospectus for additional information regarding expenses.

### Creation and Development Fee

The Creation and Development Fee is a charge of 0.25% collected at the end of the Initial Offering Period. It compensates the Sponsor for the creation and development of the Trust and is computed based on the Trust's average daily net asset value through the date of collection. No portion of the Creation and Development Fee is applied to the payment of costs associated with marketing and distributing the Trust. The Creation and Development Fee may be more or less than 0.25% of your initial investment depending on the average net asset value through the date of collection. In no event, however, will Unitholders pay more than 0.30% of their initial investment. The following table shows how the Creation and Development Fee as a percentage of the initial investment may vary as average net asset value changes.

<b>If initial investment was</b>	<b>and average daily net asset value on the date of collection is</b>	<b>the C&amp;D Fee as a % of initial investment would be</b>
\$1,000	\$1,200	0.30%***
\$1,000	\$1,000	0.25%
\$1,000	\$800	0.20%

\*\*\* This percentage represents the maximum Creation and Development Fee.

**UITs are sold by prospectus only. A registration statement relating to these securities has been filed with the Securities and Exchange Commission. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective.**

**Investors should consider the investment objectives, risks, charges and expenses associated with this investment and should carefully review the prospectus containing this and other information, before investing.**

**Please contact your Financial Advisor for a prospectus. Please read it carefully before you invest or send money.**

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